

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings, Inc.,  
Debtors

Case No. 08-13555 (jmp)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Avenue Blue TC Fund, L.P.  
Name of Transferee

Stroock & Stroock & Lavan, LLP  
Name of Transferor

Name and Address where notices to transferee  
should be sent:

399 Park Avenue, 6<sup>th</sup> Floor  
New York, NY 10022  
Attn: David S. Leinwand

Court Claim # (if known): 5519  
Amount of Claim: \$665,215.54  
Date Claim Filed: 7/17/2009  
Amount Transferred: \$166,303.89

Phone: (212) 878-3500  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: (212) 806-6023  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ David S. Leinwand  
Transferee/Transferee's Agent

Date: 5/5/2011

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

**Stroock & Stroock & Lavan LLP** ("Assignor"), having an address of 180 Maiden Lane, New York, NY 10038, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Assignor has unconditionally and irrevocably sold, transferred and assigned to **Avenue Blue TC Fund, L.P.**, its successors and assigns, with offices at 399 Park Avenue, 6<sup>th</sup> Floor, New York, NY 10022 ("Assignee"), all rights, title and interest in and to the claim of Assignor against **Lehman Brothers Holdings Inc.** (Claim No.: 5519) in the partial amount of \$166,303.89 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Assignee herein as the valid owner of the Claim.

You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Assignee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 5<sup>th</sup> day of May, 2011.

**Stroock & Stroock & Lavan LLP**

By: 

Name: Kelsie Hansen

Title: PARTNER

**Avenue Blue TC Fund, L.P.**

By: Avenue Blue TC GenPar, LLC,  
its General Partner

By: GL Blue TC Partners, LLC,  
its Managing Member

By: 

Name: Sonia Gardner

Title: Member